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*Important* : Complete this document as thoroughly as possible.

Some of the questions that follow may seem unrelated to your condition, but they may play a major role in diagnosis and treatment. All information is strictly confidential

### I. General Patient Information

Name: \_\_\_\_\_ Gender: ☐ M ☐ F Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
phone: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_@\_\_\_\_\_  
Address: \_\_\_\_\_ City, State, Zip Code: \_\_\_\_\_  
Social Security Number: \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Height: \_\_\_\_' \_\_\_\_" Weight: \_\_\_\_ lbs Age: \_\_\_\_ Guardian (if under 18): \_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Work phone: \_\_\_\_\_  
Emergency contact: \_\_\_\_\_ Emergency phone : \_\_\_\_\_ Relationship: \_\_\_\_\_  
Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Widowed  
How did you hear about our office? \_\_\_\_\_  
Major Complaint(s), in order of significance to you:      How long      How often      Pain Level from 0-10 10=worst  
1. \_\_\_\_\_  
2. \_\_\_\_\_  
3. \_\_\_\_\_  
How do these conditions impair your daily activities? \_\_\_\_\_

### II. Patient Medical History

Are you currently taking any physician prescribed medications? If yes, please list below.

| Medication | Prescribed for: | Medication | Prescribed for: |
|------------|-----------------|------------|-----------------|
|            |                 |            |                 |
|            |                 |            |                 |

How was your childhood health? \_\_\_\_\_

Recent tests: (please indicate test results and date below)

☐ Physical ☐ Prostate ☐ HIV/STD ☐ Mammography  
☐ Cholesterol ☐ Blood (which?) \_\_\_\_\_ ☐ Pap smear ☐ Other: \_\_\_\_\_

Test Results and Date: \_\_\_\_\_

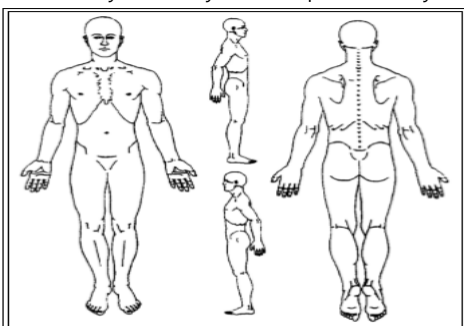
Check any you have had in the past:

☐ Diabetes ☐ Bleeding tendency ☐ Rheumatic Fever ☐ Measles ☐ Vein condition  
☐ Thyroid disorder ☐ HIV ☐ Tuberculosis ☐ Epilepsy ☐ Gonorrhea  
☐ Mumps ☐ Paralysis ☐ Syphilis ☐ High blood pressure ☐ Nervous disorder  
☐ Meningitis ☐ Glaucoma ☐ Mononucleosis ☐ CVA (stroke) ☐ Multiple Sclerosis  
☐ Seizures ☐ Pneumonia ☐ Migraines ☐ Jaundice  
☐ Allergies ☐ Polio ☐ Heart Disease ☐ Chicken pox  
☐ Asthma ☐ Cancer ☐ Emphysema ☐ High fever

Surgeries: \_\_\_\_\_

### III. Patient Profile

Please clearly mark any areas of pain and any scars (please indicate which of the areas scars are):



Is the pain?

☐ Sharp ☐ Burning ☐ Aching ☐ Cramping ☐ Dull  
☐ Moving ☐ Fixed ☐ Other: \_\_\_\_\_

Do the following lessen the pain?

☐ Pressure ☐ Exercise ☐ Cold ☐ Heat ☐ Other: \_\_\_\_\_

Do the following worsen the pain?

☐ Pressure ☐ Exercise ☐ Cold ☐ Heat ☐ Other: \_\_\_\_\_

Do you internally feel warm or cold most of the time?

☐ Cold ☐ Warm

Please check the following that currently pertain to you (if you have symptoms in the following categories, it indicates that you have a problem with that organ's functions in Traditional Chinese Medicine):

#### Spleen/ Stomach Meridian / Organ Network

- |  |   |   |  |
|--|---|---|--|
| <input type="checkbox"/> Low appetite            | <input type="checkbox"/> Worry                  | <input type="checkbox"/> Chronic disease      | <input type="checkbox"/> Burning after eating        |
| <input type="checkbox"/> Hemorrhoids             | <input type="checkbox"/> Hiccups                | <input type="checkbox"/> Aching heavy limbs   | <input type="checkbox"/> Passing gas                 |
| <input type="checkbox"/> Abdominal bloating      | <input type="checkbox"/> Irritable bowel        | <input type="checkbox"/> Fatigue after eating | <input type="checkbox"/> Gastritis                   |
| <input type="checkbox"/> Ulcer (diagnosed)       | <input type="checkbox"/> Abrupt weight gain     | <input type="checkbox"/> Nausea               | <input type="checkbox"/> Diabetes                    |
| <input type="checkbox"/> Acid reflex / heartburn | <input type="checkbox"/> Abrupt weight loss     | <input type="checkbox"/> Loose stools         | <input type="checkbox"/> Prolapsed organs(diagnosed) |
| <input type="checkbox"/> Over-thinking           | <input type="checkbox"/> Bad breath             | <input type="checkbox"/> Poor memory          | <input type="checkbox"/> Headaches                   |
| <input type="checkbox"/> Belching                | <input type="checkbox"/> Stomach gurgling noise | <input type="checkbox"/> Easily bruised       | <input type="checkbox"/> Weak muscles                |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Excessive appetite     | <input type="checkbox"/> Vomiting             | <input type="checkbox"/> Indigestion                 |
| <input type="checkbox"/> Mouth sores             | <input type="checkbox"/> Stomach pain           | <input type="checkbox"/> Difficulty focusing  |  |

#### Heart/ Small Intestine Meridian/ Organ Network

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Mental confusion        | <input type="checkbox"/> Urinary problem       | <input type="checkbox"/> Lupus                     | <input type="checkbox"/> Heart problem         |
| <input type="checkbox"/> Restlessness            | <input type="checkbox"/> Shortness of breath   | <input type="checkbox"/> Poor circulation          | <input type="checkbox"/> Hot painful joint     |
| <input type="checkbox"/> Sores on tip of tongue  | <input type="checkbox"/> Palpitations          | <input type="checkbox"/> Psychosis                 | <input type="checkbox"/> Rheumatoid arthritis  |
| <input type="checkbox"/> Drink coffee #__cup/day | <input type="checkbox"/> Dizziness             | <input type="checkbox"/> Cardiac pain              | <input type="checkbox"/> Sleep problem         |
| <input type="checkbox"/> Abdominal pain          | <input type="checkbox"/> Wake un-refreshed     | <input type="checkbox"/> Chest to shoulder pain    | <input type="checkbox"/> Epilepsy              |
| <input type="checkbox"/> Phobias                 | <input type="checkbox"/> Dream disturbed sleep | <input type="checkbox"/> Vertigo                   | <input type="checkbox"/> Anxiety               |
| <input type="checkbox"/> Muscle tone             | <input type="checkbox"/> Hot flashes           | <input type="checkbox"/> Difficulty falling asleep | <input type="checkbox"/> Hearing problem       |
| <input type="checkbox"/> Inflammatory conditions | <input type="checkbox"/> Spontaneous sweating  | <input type="checkbox"/> Pain down the arms        | <input type="checkbox"/> Upper back pain       |
| <input type="checkbox"/> Insomnia                | <input type="checkbox"/> Nightmares            | <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Bitter taste in mouth |
| <input type="checkbox"/> Tongue/speech problem   | <input type="checkbox"/> Cold limbs            | <input type="checkbox"/> Disturbed thinking        |  |

#### Liver/ Gall Bladder Meridian/ Organ Network

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Chest pain          | <input type="checkbox"/> Insomnia            | <input type="checkbox"/> Sour regurgitation | <input type="checkbox"/> Convulsions                  |
| <input type="checkbox"/> Muscle twitching    | <input type="checkbox"/> Frustration         | <input type="checkbox"/> Tremors            | <input type="checkbox"/> Muscle spasms                |
| <input type="checkbox"/> Pain in ribs        | <input type="checkbox"/> PMS symptoms        | <input type="checkbox"/> Skin rashes        | <input type="checkbox"/> Nausea                       |
| <input type="checkbox"/> Tinnitus            | <input type="checkbox"/> Belching            | <input type="checkbox"/> Irritable bowel    | <input type="checkbox"/> Floaters                     |
| <input type="checkbox"/> Tightness in Chest  | <input type="checkbox"/> Drink alcohol       | <input type="checkbox"/> Seizures           | <input type="checkbox"/> Brittle/coarse nails or hair |
| <input type="checkbox"/> Hiccups             | <input type="checkbox"/> Depression          | <input type="checkbox"/> Muscle cramping    | <input type="checkbox"/> Parkinson's disease          |
| <input type="checkbox"/> Tendonitis          | <input type="checkbox"/> Substance abuse     | <input type="checkbox"/> Tingling sensation | <input type="checkbox"/> Headache at temples          |
| <input type="checkbox"/> Migraines           | <input type="checkbox"/> Chronic fatigue     | <input type="checkbox"/> Vertigo            | <input type="checkbox"/> Sensitivity to greasy foods  |
| <input type="checkbox"/> Anger easily        | <input type="checkbox"/> Sighing             | <input type="checkbox"/> Fibromyalgia       | <input type="checkbox"/> Repetitive strain disorder   |
| <input type="checkbox"/> Gall stones history | <input type="checkbox"/> Irritability        | <input type="checkbox"/> Numbness           | (please List) : _____                                 |
| <input type="checkbox"/> Migratory pain      | <input type="checkbox"/> Distention/bloating | <input type="checkbox"/> Flushed face       | _____   |

#### Kidney/ Urinary Bladder Meridian/Organ Network

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Frequent cavities      | <input type="checkbox"/> Cold sensation in knees  | <input type="checkbox"/> Heat in hands or feet | <input type="checkbox"/> Night sweats              |
| <input type="checkbox"/> Memory problems        | <input type="checkbox"/> Heat in chest            | <input type="checkbox"/> Lower back pain       | <input type="checkbox"/> Excessive thirst          |
| <input type="checkbox"/> Easily startled        | <input type="checkbox"/> Other dental problems    | <input type="checkbox"/> Fear                  | <input type="checkbox"/> Cerebral palsy            |
| <input type="checkbox"/> Sciatica               | <input type="checkbox"/> Excessive hair loss      | <input type="checkbox"/> Premature gray hair   | <input type="checkbox"/> Depression                |
| <input type="checkbox"/> Spinal column diseases | <input type="checkbox"/> Cold body temperature    | <input type="checkbox"/> Hot Flashes           | <input type="checkbox"/> Lack of bladder control   |
| <input type="checkbox"/> Decreased will power   | <input type="checkbox"/> Kidney stones            | <input type="checkbox"/> Infertility           | <input type="checkbox"/> Fatigue/ lethargy         |
| <input type="checkbox"/> Osteoarthritis         | <input type="checkbox"/> Frequent night urination | <input type="checkbox"/> Hot body temperatures | <input type="checkbox"/> Muscular Dystrophy        |
| <input type="checkbox"/> Afternoon flushes      | <input type="checkbox"/> Cold hands or feet       | <input type="checkbox"/> Perspire easily       | <input type="checkbox"/> Sterility                 |
| <input type="checkbox"/> Lack of perspiration   | <input type="checkbox"/> Multiple Sclerosis       | <input type="checkbox"/> Easily broken bones   | <input type="checkbox"/> Unusual urination out-put |

#### Lung Function/ Large Intestine Meridian /Organ Network

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Difficulty breathing   | <input type="checkbox"/> Sadness                  | <input type="checkbox"/> Rapid, quick thinking | <input type="checkbox"/> Breast fed       |
| <input type="checkbox"/> Loose stools   | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Slow healing skin     | <input type="checkbox"/> Mucus in stool   |
| <input type="checkbox"/> Dry skin   | <input type="checkbox"/> Frequent colds/flu       | <input type="checkbox"/> Pulmonary diseases    | <input type="checkbox"/> Diarrhea         |
| <input type="checkbox"/> Excess phlegm  | <input type="checkbox"/> Psoriasis                | <input type="checkbox"/> Nasal problems        | <input type="checkbox"/> Chest congestion |
| <input type="checkbox"/> Tuberculosis   | <input type="checkbox"/> Sinusitis                | <input type="checkbox"/> Constipation          | <input type="checkbox"/> Wheezing         |
| <input type="checkbox"/> Sweating problems  | <input type="checkbox"/> Shortness of breath      | <input type="checkbox"/> Melancholy            | <input type="checkbox"/> Emphysema        |
| <input type="checkbox"/> Smoke (#__ per day)  | <input type="checkbox"/> Cough                    | <input type="checkbox"/> Asthma                | <input type="checkbox"/> Bottle fed       |
| <input type="checkbox"/> Sensitivity to: <input type="checkbox"/> smells <input type="checkbox"/> noise <input type="checkbox"/> clothing <input type="checkbox"/> energy | <input type="checkbox"/> other (list) : _____     |  |   |

For Women:

Regular menstrual cycle? ☐ Y ☐ N

Pregnant? ☐ Y ☐ N

Last period : \_\_\_\_/\_\_\_\_/\_\_\_\_

Number of children: \_\_\_\_

Number of pregnancies: \_\_\_\_

Age of first menstruation: \_\_\_\_

Age of menopause (if applicable) : \_\_\_\_

Average number of days of flow: \_\_\_\_

Average number of days of entire cycle: \_\_\_\_

☐ Vaginal discharge

☐ Bleeding between periods

Do you experience any of the following pre-menstrual syndromes?

☐ nausea

☐ breast swelling

☐ migraines

☐ irritability

☐ vomiting

☐ food cravings

☐ breast tenderness

☐ anxiety

☐ water retention

☐ headaches

☐ depression

☐ other emotions: \_\_\_\_

☐ dull pain, where? \_\_\_\_

☐ sharp pain, where? \_\_\_\_

Please fill in the following menstrual chart:

|  | before | Day 1 | Day 2 | Day 3 | Day 4 | Day 5 | Day 6 |
|--|--------|-------|-------|-------|-------|-------|-------|
| <b>Color</b> : Normal, Bright Red, Pale, Brown, Rust , Dark, Pruple, other |        |       |       |       |       |       |       |
| <b>Amount of flow</b> : Normal, Heavy, Light                               |        |       |       |       |       |       |       |
| <b>Pain/ Cramps</b> : location, Dull, Sharp, Other                         |        |       |       |       |       |       |       |
| <b>Clots</b> : Large, Small, Black, Purple, Red, Other                     |        |       |       |       |       |       |       |
| <b>Vomiting</b> (check if yes)   |        |       |       |       |       |       |       |
| <b>Nausea</b> (Check if yes)   |        |       |       |       |       |       |       |
| Other  |        |       |       |       |       |       |       |

For Men:

☐ Swollen testes

☐ Testicular pain

☐ Impotence

☐ Premature ejaculation

☐ Feeling of coldness or numbness in external genitalia

☐ Other : \_\_\_\_

Patient Signature : \_\_\_\_\_

Date : \_\_\_\_\_